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September 2021

connection

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JENNIFER STEWART

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MISSION

CIPMA's mission is to ensure the sustainability and growth of a healthy and viable independent fuel marketing and distribution sector at both the wholesale and retail levels in Canada. Our specific goals include:

Ensuring that independent fuel marketers thrive and have the opportunity to earn a fair and reasonable return that is proportionate to their business risk and capital investment, and ensuring that Canadian consumers and independent fuel marketers have access to a competitively priced and readily available supply of fuel products in all regions of the country.

MESSAGE FROM THE PRESIDENT



JENNIFER STEWART | PRESIDENT & CEO

Dear CIPMA Members,

Now that the election is behind us, so too is uncertainty about who is going to be making and implementing policy in this country, at least for the next while. As the newly re-elected Liberal government moves forward with its agenda, CIPMA will continue to advocate for our members' interests.

During the short but intense election campaign, Prime Minister Justin Trudeau announced additional policies to help Canada achieve an increased climate target. These include a requirement for 50 per cent of new cars to be zero-emission by 2030; the capping of oil and gas emissions at current levels with an eye to reducing them starting in 2025; and the elimination of fossil fuel subsidies by 2023. These are key developments we will be watching.

Within our industry, there is also much to keep an eye on, including the worldwide crude oil supply crunch currently affecting markets, potential changes in American policy when it comes to carbon pricing and biofuels, news of several business partnership agreements between Indigenous groups and Canadian energy companies, and, as always, near-daily announcements about the latest research and investments in renewables, EVs, and other key elements in the energy transition.

However the coming months unfold, CIPMA will be here working for you – monitoring developments, reaching out to potential allies, advocating for outcomes that will benefit our members, and keeping you informed.

I want to thank each of you for your ongoing engagement with our Association.

As always, we are here to support you. Don't hesitate to reach out to us should you have any questions or concerns.

All the best,

Jennifer Stewart
President and CEO

Canadian Independent Petroleum Marketers Association

STAYING CONNECTED

CIPMA CONNECTION
2021 EVENTS, PODCASTS, WEBINARS

UPCOMING CIPMA PRESENTS: INDUSTRY INSIGHTS with special guest Mark Sutcliffe

Join CIPMA and our special guest, nationally renowned political writer, commentator and broadcaster Mark Sutcliffe, as we explore the results of the federal election and what it means for the transportation energy sector.

Stay tuned for registration details to come!

CTA WEBINAR SERIES – NOW AVAILABLE

On the Road to Zero-Emissions: Traditional Energy Sectors hosted by The Canadian Transportation Alliance

To deliver a long-lasting effect on the market that ultimately benefits consumers and the environment, we must explore options to continue improving the environmental footprint of traditional transportation energy sectors. What strategies will be available to reduce the carbon intensity of these sectors and regions while new technologies are entering the market?

Tune in as The Canadian Transportation Alliance gathers the perspectives of the fuel marketer, refiner, biofuel producer and natural gas sector, featuring David Schick, Vice President, Innovation and Regulatory Affairs at the Canadian Fuels Association, Jennifer Stewart, President and CEO at CIPMA, Ian Thomson, President at Advanced Biofuels Canada and Bruce Winchester, Executive Director at the Canadian Natural Gas Vehicle Alliance.

Register [here](#).

FUEL MARKETING CONFERENCE April 2022 Fairmont Queen Elizabeth, Montreal, Quebec Stay tuned for registration details!



THE CANADIAN
TRANSPORTATION ALLIANCE

Working towards the future of
Canada's transportation market

2020 National Retail Petroleum Site Census

NOW AVAILABLE FOR PURCHASE

CIPMA Associate Members will receive a **50% discount** on the purchase price.

CLICK HERE and indicate you are an associate member to have the discount applied.

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**pump
chats** 

HOSTED BY MICHELLE COATES MATHER

Presented by:



Get to know companies and leaders from Canada's gasoline and convenience sector in the monthly podcast **Pump Chats**.

Hear from industry analysts on what's next for the industry, how it's weathering COVID-19, and its evolution to a cleaner, more sustainable tomorrow.

NOW AVAILABLE

**EPISODE 13,
Season Finale**
**Michelle Coates Mather
& Jennifer Stewart**
Syntax Strategic



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Your Partner In Biofuel Compatibility

Getting compatible system components from multiple suppliers is a hassle. Franklin Fueling Systems offers a wide range of Biofuel compatible fuel system components – providing you with a single, reliable source for your system solution. We're here to help ensure your site meets current and future fuel compatibility requirements. Our team is standing by to provide expert direction on choosing the right equipment selections for your fuel blends.

To get assistance, email info@nee.ca or call **1-866-574-5100**



ADVOCACY CORNER

AFTER THE POLLS, WHAT'S IN STORE?

The Advocacy Corner will be featured in the newsletter on a bi-monthly basis. We will continue to monitor and track all policy-related issues that matter to you, our members, as Canada's 44th Parliament gets underway.



**Written by Michelle Coates Mather,
Vice President, CIPMA**

Former Conservative cabinet minister Lisa Raitt has dubbed the 44th Federal Election “the most expensive cabinet shuffle in Canada’s history,” a cynical but fair assessment.

This pandemic election, necessary or not, gave Canadians an opportunity to cast their vote in favour of change or to maintain the status quo.

When the polls closed, those who voted chose more of the same – or so it would seem.

However, a closer look at the numbers tells a different story. This election saw very low voter turnout at **58** per cent. Some have suggested pandemic safety fears kept would-be voters at home, but in reviewing **party polling data**, it seems more probable that Canadian's apathy towards the timing of this election and lack of enthusiasm for the party leaders themselves made it a challenge for campaigns to get out the vote.

A win is a win they say, but for Trudeau, who called this election riding high in the polls, another minority government is hardly a resounding signal of confidence from the public. Though he maintains his strength in the 905 regions of Ontario, he lost ground in the Maritimes.

This result foreshadows the hurdles Trudeau will face in the immediate weeks ahead – not least of which will include both public and private calls for his resignation.

Media and pundits have already begun to muse about when Trudeau will take his 'walk in the snow' and announce his retirement from politics. Others suggest he has no such intentions and may wish to govern for as long as the confidence of the House of Commons remains.

So, what comes next?

In the weeks ahead, Trudeau will be looking to shake up cabinet. We can expect many Ministers to switch portfolios and perhaps some new faces to join the mix. Trudeau lost several cabinet ministers in this election, but he also gained two seats in Alberta, which means there is potential that this cabinet could see representation from every region across the country.

Most within the political class believe Trudeau will look to set a date for the Speech from the Throne to set the government's agenda and inform Ministerial mandate letters sooner than later. With the fourth wave of the pandemic to be managed, children's COVID-19 vaccination strategy to approve and high-profile international summits with G20 leaders on the immediate horizon, Team Trudeau has little time to rest after this whirlwind election cycle.

How long will this government last?

In short, it's anyone's guess.

Trudeau has a solid minority with no need to form a

formal coalition, but he will still need support from at least one party (most likely the NDP) to ensure his priority legislative agenda passes.

One thing is certain: the clock on Trudeau's leadership days is ticking. This means the Prime Minister will be looking for legacy legislation wins.

Whether he chooses to hang his hat on national daycare, electoral reform or climate change will be the thing to watch over the next 12-18 months.



NEWS UPDATES

The following section is a summary of the top media headlines and coverage of key policy and issues impacting the transportation fuel marketing space. Please note that all orange text in the following section is hyperlinked. If viewing electronically, you can click to read full articles directly from the publication source.

GLOBAL

[UK EASES COMPETITION RULES FOR FUEL INDUSTRY AS PETROL STATIONS RUN DRY](#)

The UK government announced on the evening of September 26 that it is temporarily lifting competition rules for the fuel industry as thousands of petrol stations across the country ran dry. The measure aims to make it easier for the fuel industry "to share information so that they can more easily prioritise the delivery of fuel to the parts of the country and strategic locations that are most in need," said a statement from the government and key industry players.

[OPEC+ STRUGGLES TO PUMP MORE OIL TO MEET RISING DEMAND](#)

OPEC and its allies struggled again to pump enough oil in August to meet global demand as it recovers from the coronavirus pandemic, potentially adding to upward pressures on oil prices. Despite the rise in renewables, the world is still consuming near-record amounts of crude, which will put additional pressure on Saudi Arabia and OPEC's other leading Gulf producers to pump more oil in the years to come.

[EUROPEAN GAS SURGES MORE THAN 10% AS RUSSIA KEEPS GRIP ON SUPPLY](#)

European gas prices surged more than 10 per cent as Russia is keeping its grip on the market, opting to cap additional flows to the continent. The cap on additional Russian supplies is leaving Europe starved for the fuel it needs to boost buffer inventories before the winter. Storage sites are less than 72 per cent filled, the lowest level for this time of year in more than a decade.

MOST FOSSIL FUEL RESERVES MUST REMAIN UNTAPPED TO HIT 1.5°C WARMING GOAL

Nearly 90 per cent of economically viable global coal reserves must be left in the ground to have even a 50 per cent chance of hitting internationally agreed climate-change goals, according to an updated model of limits to fossil-fuel extraction, published September 8 in Nature.

AUSTRALIAN BILLIONAIRE SETS UP GLOBAL GREEN HYDROGEN ORGANIZATION

Australian mining billionaire Andrew Forrest on September 23 launched a green hydrogen organisation, GH2, in a push to speed up development of the clean fuel to help curb global warming. GH2's goal is to ensure that by 2050 a quarter of the world's energy comes from green hydrogen, which is extracted from water with electrolysis, an energy-intensive but carbon-free process if powered by renewable electricity.

BP GAMBLES BIG ON FAST TRANSITION FROM OIL TO RENEWABLES

BP Chief Executive Bernard Looney is gambling that BP can make the clean-energy transition much faster than its peers. Looney aims to slash BP's output by 40 per cent, or about 1 million barrels per day and at the same time boost its capacity to generate electricity from renewable sources to 50 gigawatts, a 20-fold increase.

CHINA CERTIFIES FIRST SHIPMENT OF FULL LIFE CYCLE CARBON-NEUTRAL PETROLEUM

Shanghai Environment and Energy Exchange has issued the first carbon neutral petroleum certificate to Sinopec, Cosco Shipping and China Eastern Airlines at the certification ceremony for China's first shipment of full life cycle carbon-neutral petroleum held on September 22 in Shanghai, China.

AUTOMAKERS, INCLUDING HYUNDAI, CONTINUE PLACING ELECTRIC BETS ON HYDROGEN

The auto industry has largely been focused on battery technology. However, Hyundai chairman Euisun Chung said that within 20 years, hydrogen fuel cells could power public transit, road, rail and marine freight, and even buildings and entire neighbourhoods.

IRAQ SECURES NEW INVESTMENTS IN ITS BOOMING OIL INDUSTRY

After recent announcements of new developments in Iraq by several oil majors, the country appears to be rebounding strongly from the coronavirus pandemic, looking to maintain its reputation for oil as well as establish itself as a renewable energy innovator.

WILL PRIVATE EQUITY REVIVE VENEZUELA'S TROUBLED OIL SECTOR?

Venezuela-based private equity firm Sucre Energy Group expects reforms aimed at attracting foreign investment to Venezuela's capital-starved oil and gas industry to make the local energy market work for companies that have bet on the country holding the world's largest oil reserves.

SHELL TO BUILD DUTCH BIOFUELS PLANT IN NET-ZERO PUSH

Royal Dutch Shell plans to build a biofuels facility in the Netherlands to help achieve its target of net-zero carbon emissions by 2050, it said on September 16. The facility in Rotterdam will be able to produce 820,000 tonnes of renewable fuel per year when it starts production in 2024.

PORSCHE IS READY TO MASS-PRODUCE ITS SYNTHETIC 'GREEN FUELS'

Net-zero synthetic fuel is finally a reality. In a ceremony on September 10, Porsche opened its much-anticipated Haru Oni production facility in Punta Arenas, Chile. Wind-powered and retrieving carbon dioxide from the air, the plant is just the start of what Porsche sees as "large-scale of production for green fuels for the world."

CHINA NEEDS TO IMPROVE CARBON PRICING MECHANISM: REPORT

Carbon pricing is a vital policy tool for achieving the country's carbon-neutrality goal, said a recent report by the China Council for International Cooperation on Environment and Development. The report pinpointed problems in the current carbon pricing mechanism and said China should step up efforts to improve its carbon pricing mechanism.

BIG OIL RISKS INSOLVENCY WITH SLOW CLIMATE ACTION: REPORT

A slow transition to a low-carbon future and failure to take urgent action on climate risks stranding more than a trillion dollars in oil and gas projects, according to a new study out from financial think tank Carbon Tracker Initiative called **“Adapt to Survive: Why oil companies must plan for net zero and avoid stranded assets.”**

BYD PROMISES 1,000 KM RANGE IN NEW EV PLATFORM AND ‘OCEAN-X’ CONCEPT

Chinese automotive giant BYD has officially launched its new “e-platform 3.0” and its new Ocean-X concept, a mid-sized sedan built upon the company’s new EV platform. BYD says the new platform 3.0 will enable range of more than 1,000 km through a new electric powertrain and a 20 percent increase in the thermal efficiency of the batteries.

CHINA’S EV SECTOR IS POISED FOR ‘INEVITABLE’ CONSOLIDATION, SAYS BAIN CONSULTANT

On September 13, China’s minister for industry and information technology said the country has “too many” EV makers. A consultant for Bain and Company says consolidation in China’s EV space is inevitable.

RATS, DROUGHT AND LABOUR SHORTAGES EAT INTO GLOBAL EDIBLE OIL RECOVERY

Challenges in Malaysia, Indonesia and North America are causing decreases in the production of edible oils such as palm, canola, and soy, according to a Reuters report. Here in Canada, farmers have faced some of the driest soils in a century. StatsCan reports canola output is down 24.3 percent and yields down 30.1 percent.

CHINA IS HOARDING CRUDE AGAIN, AND THAT’S GREAT NEWS FOR OIL PRICES

Crude demand in China has started showing signs of a strong recovery. After nearly five months of slower purchases due to a shortage of import quotas, COVID-19 lockdowns that muted fuel consumption and drawdowns from high inventories, demand for spot crude by the world’s biggest importer of the commodity is now on a recovery path.

UTILITIES ACROSS ASIA, MIDEAST TURN TO HIGH-SULFUR FUEL OIL AS LNG PRICES BITE

Surging liquefied natural gas (LNG) prices are prompting utilities across Asia and the Middle East to burn more high-sulfur fuel oil (HSFO) than usual to meet increased power demand during summer, analysts and traders said.

ECUADOR LOOKS TO DOUBLE ITS OIL PRODUCTION

The oil-dependent South American country Ecuador, which left OPEC in January 2020 to avoid production quotas, has embarked on an ambitious plan to double its oil output.

HERE’S WHAT FUEL TARGETS HAVE DONE TO EV PREDICTIONS

With governments around the world setting new targets around vehicle electrification and reducing the number of internal combustion engines on roads, electric vehicles sales numbers are going to skyrocket, says a new report. Worldwide sales of electric vehicles in 2021 are estimated to reach 5.3 million units.

NISSAN CELEBRATES SALES OF 250,000 EVS IN EUROPE

Nissan announced a bold milestone of 250,000 electric vehicle sales in Europe since 2011, when the original Nissan LEAF was launched. The cumulative number includes over 208,000 LEAFs (first- and second-generation), as well as about 42,000 Nissan e-NV200 medium-size vans (cargo vans and 5- or 7-seat passenger version), which was launched in 2014.

TOYOTA TO SPEND \$13.5 BLN TO DEVELOP ELECTRIC VEHICLE BATTERY TECH BY 2030

Toyota Motor Corp (7203.T) said on September 7 it expected to spend more than \$13.5 billion by 2030 to develop batteries and its battery supply system, in a bid to take a lead in the key automotive technology over the next decade.

IT’S OFFICIAL: YOU CAN’T BUY LEADED GASOLINE FOR CARS ANYWHERE ON EARTH

Leaded gasoline has finally reached the end of the road, the UN environment office said at the end of August, after the last country in the world to use it stopped selling the highly toxic fuel.

“EXTREMELY FAST-CHARGING” ELECTRIC VEHICLE BATTERY ONE STEP CLOSER AS PATENT FILED

Israeli company StoreDot has filed a patent for its extremely fast-charging battery technology, taking it one step closer to commercial availability for electric vehicle makers.

INDIA AIMS FOR 20 PERCENT ETHANOL-BLENDED PETROL BY 2025: BENEFITS AND CHALLENGES

The Indian government’s “Report of the Expert Committee on Road Map for Ethanol Blending in India 2020-2025” announced the target of achieving 20 percent ethanol-blending with petrol in the next five years as it looks to cut dependence on oil imports.

UNITED STATES

OIL PRICES SETTLE UP ON U.S. STOCKS DRAW, RISING FUEL DEMAND

Oil prices settled higher on September 22 after U.S. crude stocks fell to their lowest levels in three years as refining activity recovered from recent storms. Despite recent wobbles from U.S. economic figures, overall demand for fuel has rebounded to pre-pandemic levels.

NATURAL GAS PRICES SURGE, AND WINTER IS STILL MONTHS AWAY

Low inventories around the world have made the heating fuel more expensive than it has been in years. Natural gas prices have surged, prompting worries about winter shortages and forecasts for the most expensive fuel since frackers flooded the market more than a decade ago.

OECD SEEKS GLOBAL PLAN FOR CARBON PRICES TO AVOID TRADE WARS

The OECD is seeking a new global plan for carbon prices that it hopes will prevent trade wars from erupting between countries with different green policies. The Paris-based club of nations aims to follow its success in forging an initial agreement between nations on corporate taxes with a similar approach to carbon prices.

BIDEN ADMINISTRATION MULLS BIG CUTS TO BIOFUELS MANDATES IN WIN FOR OIL INDUSTRY

The administration of U.S. President Joe Biden is considering big cuts to the nation's biofuel blending requirements, a move triggered by a broad decline in gasoline demand during the coronavirus pandemic.

U.S. RENEWABLE FUEL CREDITS FALL AFTER REUTERS REPORT

U.S. renewable fuel credits fell about 7 per cent on September 24, traders said, after a Reuters report that said the Biden administration was considering cuts to biofuel blending mandates. Renewable fuel (D6) credits <RIN-D6-US> traded at \$1.00 each, down from \$1.07 in the previous session, traders said.

BIDEN CAN'T MEET EMISSIONS TARGETS WITHOUT CARBON PRICING, RESEARCH SHOWS

Two fresh analyses by Resources for the Future and World Resources Institute make the case that President Joe Biden would fall short of his emissions reduction targets without carbon pricing being included in the Democratic-only reconciliation spending package.

DEMOCRATS RETHINK CLIMATE MEASURES, CONSIDER CARBON TAX

Democrats are taking a fresh look at their proposals for reducing carbon emissions in their \$3.5-trillion spending package, hoping to win over moderate party members who raised concerns about elements of the plan. In an effort to unite the party, lawmakers are considering changes and eyeing alternative options, including a carbon tax.

CHEVRON INTEGRATES LOW-CARBON INVESTMENT HIKE

US major Chevron may be speeding up investment in low-carbon technologies that it will integrate to cut the carbon intensity of its oil and gas operations, but its spending plans still trail those of its European rivals, and it is yet to unveil a net zero emissions pledge. Chevron plans to triple its spending on green initiatives to \$10bn through to 2028, up from a previously planned \$3bn.

HOW EXXON IS LOOKING TO SHORE UP POLICY PUSH FOR CARBON PRICING

Erik Oswald, who leads Exxon Mobil's new Low Carbon Solutions business, acknowledged that recent well-documented comments by lobbyist Keith McCoy have "frustrated" his company's attempts at lobbying for a carbon tax. The company plans to "repair and build new alliances with stakeholders in the climate space."

COULD HYZON MOTORS BE THE TESLA OF HYDROGEN VEHICLES?

A developer and maker of hydrogen fuel cells and an emerging name in "clean energy" trucking, Hyzon Motors recently saw some big stock market gains. With the technology potentially much better for commercial trucks than long recharging batteries, both American and Chinese trucking companies are among those interested in Hyzon Motors' products.

GM DETAILS ULTIUM EV MOTOR FAMILY, ENABLING MORE RANGE WITHOUT BIGGER BATTERIES

General Motors on September 21 revealed more about the motors and propulsion systems that will power a generation of Ultium-based electric vehicles. GM's in-house-developed solutions could potentially help make each kilowatt-hour go farther.

HONDA PLANS CERTAINLY AREN'T HASTY

This week Honda detailed its EV plans for the US market, a few years ahead of the arrival of its next electric vehicle, the Honda Prologue. The battery electric SUV is set to arrive on sale 2024 with the automaker indicating that it has set a sales target of 70,000 units for the new model.

LARGEST BIOFUELS PRODUCER IN U.S. PLEDGES TO ACHIEVE NET-ZERO CARBON EMISSIONS BY 2050

POET, the largest biofuels producer in the United States, said on September 15 it is committed to achieving net-zero carbon emissions at its bioprocessing facilities by 2050, making it the latest company to pledge to reduce its carbon footprint to fight climate change.

CHEVRON AND BUNGE TEAM UP IN RENEWABLE FUELS JOINT VENTURE

Chevron USA Inc. and agribusiness Bunge recently signed a memorandum of understanding for a proposed 50/50 joint venture focused on renewable fuels production, the companies announced in a release this month.

EV START-UP RIVIAN BEATS TESLA, GM, FORD AS FIRST AUTOMAKER TO PRODUCE ELECTRIC PICKUP

EV start-up Rivian is the first automaker to bring an electric pickup to the consumer market, beating Tesla, General Motors and others in what's expected to be a hotly contested segment.

\$200 OIL POSSIBLE IF CLIMATE CHANGE POLICIES BRING ON 'ENERGY STARVATION,' SAY INDUSTRY INSIDERS

US\$200 a barrel oil is likely around the mid-century deadline for net-zero emissions, says a Middle East oil minister and industry analysts. This is assuming the cancellation of short-term investments in the industry and a 75 per cent plummet in global oil demand.

U.S. GULF COAST OIL INDUSTRY GROANS UNDER UNEVEN IDA RECOVERY

The engine of the U.S. offshore energy industry struggled to recover from Hurricane Ida on September 3 as a lack of crews, power and fuel left companies unable to fully assess the damage to offshore facilities.

BATTERY RECALLS AND SUPPLY CRUNCH CHALLENGE ELECTRIC VEHICLE REVOLUTION

Battery recalls by GM and Hyundai have caused problems with international battery supply. Since the world's automakers source all their electric car batteries from a handful of Asian companies, replacing existing batteries displaces production of new ones, raising the prospect of a shortage as carmakers seek to increase production.

HONDA AND GM TO SHARE EV PLATFORM FOR LOWER-COST NORTH AMERICAN MODELS

Honda Motor will start selling electric vehicles in the North American market made with over 50 per cent of the same parts as General Motors cars, the latest shift in an auto industry forced to realign by environmental and other pressures.

THE U.S. OIL INDUSTRY IS FACING A TALENT CRUNCH

As oil prices rise and demand recovers, the U.S. oil industry is raising drilling and completion activity and has started to re-hire workers it had dismissed at the peak of last year's crisis. But not all former employees want to return to the sector. Some have quit oil for good and don't want to look back at an industry notorious for its cyclical ups and downs.

ALASKA'S OIL INDUSTRY MAY BE ON ITS LAST LEGS

At the end of August, a U.S. judge rejected approvals for a large oil project on Alaska's North Slope, largely due to environmental concerns. With an economy largely built on energy, many believe that halting oil and gas developments will leave Alaska with high levels of unemployment and significantly reduced revenue levels.

CANADA

ENBRIDGE TO START MOVING OILSANDS CRUDE IN NEW PIPELINE

Enbridge Inc. is getting ready to ship crude from the oilsands in the first new cross-border oilsands conduit built between Canada and the U.S. in years. The company is offering 620,000 barrels a day of capacity in its Line 3 oil pipeline in October, according to a notice it sent to shippers. The Line 3 project will replace an older Line 3 that can ship 390,000 barrels a day.

SHOULD I STAY OR SHOULD I GO: OIL, GAS WORKERS CONSIDER PROSPECTS AMID GLOBAL ENERGY TRANSITION

According to Energy Safety Canada, the oil and gas industry has shed over 40,000 jobs since August 2014. The labour pool is shrinking, too, as more workers pursue opportunities in other fields.

ADVANCED BIOFUELS CANADA LAUNCHES INTERACTIVE MAP OF MEMBERS' CANADIAN AND GLOBAL OPERATIONS

Advanced Biofuels Canada's website now includes an interactive **Sector Map** that showcases its members' North American and global facilities with a focus on locations, services provided, feedstock and technology used, as well as the different types of fuel produced and distributed.

AMMONIA ENERGY: FROM H2 CARRIER TO LOW CARBON FUEL

The ammonia energy industry has quietly been developing its own infrastructure to take advantage of the growing demand for low carbon energy sources. Projects in Quebec and Alberta are among Canada's first responses to this opportunity.

WESTERN REGION

A FORCE MAJEURE IN CANADA'S OIL SANDS ADDS TO CRUDE SUPPLY WOES

Syncrude Canada Ltd., a light crude producer majority-owned by Suncor Energy Inc., cut September supplies due to a mechanical disruption at its oil sands site. In a force majeure notice sent by one of Syncrude's four owners earlier this month, customers were informed of a supply cut of as much as 20 per cent in September.

SUNCOR PARTNERS WITH INDIGENOUS COMMUNITIES TO BUY STAKE IN NORTHERN COURIER PIPELINE

Suncor Energy said on September 16 it had partnered with eight Indigenous communities to buy all of TC Energy Corp's 15 per cent stake in the Northern Courier Pipeline Limited Partnership, an asset with a value of about \$1.3 billion.

ERIC NUTTALL: WE ARE ABOUT TO HIT A PRODUCTION WALL SETTING US UP FOR ALL-TIME HIGH OIL PRICES

In a Calgary Herald column September 15, Eric Nuttall argued that the world is hurtling towards an energy crisis, one in which the demand for oil will grow for at least the next decade, yet the global oil supply chain can no longer adequately respond to it due to stringent environment, social and governance regulations and pressure from investors.

B.C. FIRST NATION DEMANDS ENBRIDGE REROUTE GAS PIPELINE AFTER 2018 EXPLOSION

The Lheidli T'enneh First Nation in northern British Columbia said on September 14 it was trying to force Enbridge to reroute a natural gas pipeline off its reserve lands after the line exploded in 2018, causing residents to flee their homes.

ONTARIO / QUÉBEC REGION

PYRO GREEN-GAS SELECTED TO SUPPLY \$5-MILLION LANDFILL BIOGAS PURIFICATION SYSTEM

Pyro Green-Gas has been selected to supply its landfill biogas purification system to the GNR Neuville project in Quebec. The project will convert the waste from the landfill site into a renewable natural gas over the next 20 years. The biogas purification system has an expected value in excess of \$5 million and is expected to be fully commissioned in the first half of 2023.

ONTARIO COULD BE A LEADER IN THE GLOBAL ELECTRIC VEHICLE MARKET, SAYS NEW PEMBINA INSTITUTE REPORT

Ontario is in a position to seize an opportunity in the EV market that would create tens of thousands of jobs and generate billions in profit if the province gets bullish on the EV economy, according to a new [report](#) from Pembina Institute.

ATLANTIC REGION

FIRST NATIONS GROUPS TO PARTICIPATE IN PROJECT TO CAPITALIZE ON LIQUEFIED NATURAL GAS

The Miawpukek First Nation and the First Nations Major Projects Coalition have signed an agreement to work toward increased equity participation in a project to earn revenue from liquefied natural gas. The agreement, which was signed on the first day of the Newfoundland and Labrador Oil and Gas Industries Association conference in St. John's, represents the first-ever Indigenous participation in an offshore energy project in the province.

SUNCOR, CENOVUS PLAN RESTART OF TERRA NOVA OIL FIELD AS GLOBAL ENERGY FIRMS SELL THEIR STAKES

Two of Canada's largest oil and gas companies are planning to restart production at the Terra Nova offshore oil field, boosting the East Coast energy industry as many global players leave. Calgary-based Suncor Energy Inc. and Cenovus Energy Inc. announced on September 8 they are taking full control of the project and expect to restart production in 2022.

EV INDUSTRY CHARGES AHEAD AS N.L.'S NEWEST ALL-ELECTRIC DEALERSHIP OPENS

Newfoundland and Labrador took another step toward its green energy transition September 13, as a new all-electric car dealership opened its doors in St. John's. The opening coincides with the completion of the 14-station cross-island electric vehicle charging network earlier this month.

FIVE NEW ELECTRIC VEHICLE CHARGING STATIONS OPERATING IN NEWFOUNDLAND AND LABRADOR

Newfoundland and Labrador Hydro is reporting progress in setting up electric vehicle charging stations across the island, and it's "just the beginning" according to President and CEO Jennifer Williams. Five new EV stations are now operating in the province, bringing to 14 the number of charging stations across the island, something Williams says is already making a difference.



THANK YOU TO ALL OUR FRONTLINE WORKERS!

Being on the frontlines is not easy.
Your work and commitment matters
to your community.

On behalf of all our members, thank you.



CIPMA



We want to share the successes of our Members.
If you want to feature your company's recent
achievements, updates, or simply want to be
featured, please reach out to Jennifer Stewart at
jstewart@cipma.org



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